



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Lawrence Eugene Hawkins (Estate)
Atty Williams, Steven R. (for Executor Paul Gestic)
Atty Winter, Gary L (for former spouse Arlene Hawkins)

Case No. 12CEPR00970

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

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| DOD: 10/15/2011 | PAUL GESTIC was appointed as Executor with full IAEA authority and without bond on 12/5/12. | NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Amended Petition for Final Distribution filed and set for hearing on 4/2/14. |
| | Letters issued on 1/17/13. | |
| Cont. from 021414 | Inventory and appraisal showing the estate valued at \$237,500.00 was filed on 1/17/13. | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

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|----------------------------|
| Reviewed by: KT |
| Reviewed on: 3/4/14 |
| Updates: |
| Recommendation: |
| File 1A – Hawkins |

Atty Perez, Stephanie M., of Morse, Morse & Morse, Merced (for Betty Croll, Administrator)

Probate Status Hearing Re: Filing Inventory and Appraisal

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|-----------------------|-------------------------------------|---|---|
| DOD: 4/10/2008 | | BETTY CROLL , sister, was appointed Administrator with Full IAEA without bond on 10/14/2013. Letters issued on 10/14/2013. Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was due 2/14/2014 . Minute Order dated 10/7/2013 from the hearing on the petition for letters of administration set the matter for a Status Hearing for filing of the final inventory and appraisal on 3/7/2014. | NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B). |
| Cont. from | | | |
| Aff.Sub.Wit. | <input type="checkbox"/> | | |
| Verified | <input type="checkbox"/> | | |
| Inventory | <input checked="" type="checkbox"/> | | |
| PTC | <input type="checkbox"/> | | |
| Not.Cred. | <input type="checkbox"/> | | |
| Notice of Hrg | <input type="checkbox"/> | | |
| Aff.Mail | <input type="checkbox"/> | | |
| Aff.Pub. | <input type="checkbox"/> | | |
| Sp.Ntc. | <input type="checkbox"/> | | |
| Pers.Serv. | <input type="checkbox"/> | | |
| Conf. Screen | <input type="checkbox"/> | | |
| Letters | <input type="checkbox"/> | | |
| Duties/Supp | <input type="checkbox"/> | | |
| Objections | <input type="checkbox"/> | | |
| Video Receipt | <input type="checkbox"/> | | |
| CI Report | <input type="checkbox"/> | | |
| 9202 | <input type="checkbox"/> | | |
| Order | <input type="checkbox"/> | | |
| Aff. Posting | <input type="checkbox"/> | | |
| Status Rpt | <input type="checkbox"/> | | |
| UCCJEA | <input type="checkbox"/> | | |
| Citation | <input type="checkbox"/> | | |
| FTB Notice | <input type="checkbox"/> | | |
| | | Reviewed by: LEG | |
| | | Reviewed on: 3/4/14 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 2 – McNally | |

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|---------------|--|--|---|---|
| | | | <p>SUSAN BROWN was appointed as the Trustee of the 2013 Walter Edward Eastwood Revocable Trust pursuant to Order for Substituted Judgment entered 8-20-13 in Conservatorship Case No. 12CEPR00922.</p> <p>On 1-28-14, at hearing on the First and Final Account of Conservator, the Court authorized distribution to this trust and set this status hearing for payment of the filing fee for opening this trust case, and the filing of the bond.</p> <p>Pursuant to Receipt filed 2-27-14, the trustee has acknowledged receipt of the assets.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need filing fee of \$435.00 for opening trust case pursuant to Local Rule 7.1.2.</p> <p>2. Need trustee's bond of \$95,480.00.</p> |
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| Aff.Sub.Wit. | | | | |
| Verified | | | | |
| Inventory | | | | |
| PTC | | | | |
| Not.Cred. | | | | |
| Notice of Hrg | | | | |
| Aff.Mail | | | | |
| Aff.Pub. | | | | |
| Sp.Ntc. | | | | |
| Pers.Serv. | | | | |
| Conf. Screen | | | | |
| Letters | | | | |
| Duties/Supp | | | | |
| Objections | | | | |
| Video Receipt | | | | |
| CI Report | | | | |
| 9202 | | | | |
| Order | | | | |
| Aff. Posting | | | | |
| Status Rpt | | | | |
| UCCJEA | | | | |
| Citation | | | | |
| FTB Notice | | | | |
| | | | <p>Reviewed by: skc</p> <p>Reviewed on: 3-4-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Eastwood</p> | |

Status Hearing Re: Failure to File Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

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|--------------------------|---|---|
| DOD: 12/15/1999 | VICTOR W. SIDERS, Sr. was appointed as Administrator with Will Annexed with full IAEA authority and without bond on 3/20/2003. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | | 1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
| Cont. from 121313 | Letters issued on 3/21/2003. | |
| Aff.Sub.Wit. | | 2. Inventory and Appraisal, partial no. 1 filed on 2/26/14 does not include the signature of the probate referee and does not include a description of the property. Need amended inventory and appraisal that complies with the Probate Code. |
| Verified | I & A, partial 1 was filed on 2/26/14 showing a value of \$100,000.00. | |
| Inventory | | First account or petition for final distribution was due March 2004. |
| PTC | | |
| Not.Cred. | | Notice of Status Hearing was mailed to Attorney Gilbert Zavala and to Administrator Victor W. Siders on 10/31/2013. |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
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|----------------------------|
| Reviewed by: KT |
| Reviewed on: 3/4/14 |
| Updates: |
| Recommendation: |
| File 4 – Siders |

**Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to
File First Account or Petition for Final Distribution**

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|--|---|--|---------------------|-----------|---------------------|---------------|-----------------|--|------------------------|--|-------------|-------------------|
| DOD: 11/14/2003 | CLAYTON JEFFREY MASSEY and RAYMOND DEAN MASSEY were appointed as Co-Executors with full IAEA authority and without bond on 5/11/2004. | NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/3/14.</u> As of 3/4/14, nothing further has been filed. 1. Need current written status report or inventory and appraisal and first account and/or petition for final distribution. | | | | | | | | | | |
| Cont. from 090613, 110113, 010314 | Letters issued on 5/11/2004. | | | | | | | | | | | |
| Aff.Sub.Wit. | Inventory and appraisal was due on 10/11/2004. | <table border="1"> <tr><td>Reviewed by:</td><td>KT</td></tr> <tr><td>Reviewed on:</td><td>3/4/14</td></tr> <tr><td>Updates:</td><td></td></tr> <tr><td>Recommendation:</td><td></td></tr> <tr><td>File</td><td>5 – Massey</td></tr> </table> | Reviewed by: | KT | Reviewed on: | 3/4/14 | Updates: | | Recommendation: | | File | 5 – Massey |
| Reviewed by: | KT | | | | | | | | | | | |
| Reviewed on: | 3/4/14 | | | | | | | | | | | |
| Updates: | | | | | | | | | | | | |
| Recommendation: | | | | | | | | | | | | |
| File | 5 – Massey | | | | | | | | | | | |
| Verified | | | | | | | | | | | | |
| Inventory | | | | | | | | | | | | |
| PTC | First account and/or petition for final distribution was due on 5/11/2005. | | | | | | | | | | | |
| Not.Cred. | | | | | | | | | | | | |
| Notice of Hrg | Notice of Setting Status Hearing was sent to Attorney Richard Hemb on 7/17/2013. | | | | | | | | | | | |
| Aff.Mail | | | | | | | | | | | | |
| Aff.Pub. | | | | | | | | | | | | |
| Sp.Ntc. | | | | | | | | | | | | |
| Pers.Serv. | | | | | | | | | | | | |
| Conf. Screen | Status Report of Attorney Richard Hemb filed on 9/4/2013 states an inventory and appraisal was prepared by Steven Diebert with a total value of \$193,489.92 and sent to the clients for review and signature. Mr. Hemb states he also prepared a declaration whereby the property would be distributed to an inter vivos trust and a First and Final Account and Report of Executors and Petition for Settlement, Allowance of Commissions and Fees and Final Distribution. The documents were never executed by his clients. | | | | | | | | | | | |
| Letters | | | | | | | | | | | | |
| Duties/Supp | | | | | | | | | | | | |
| Objections | | | | | | | | | | | | |
| Video Receipt | | | | | | | | | | | | |
| CI Report | | | | | | | | | | | | |
| 9202 | Mr. Hemb states his last telephone call with either client was on 5/8/2007. Written communication to close the matter did not produce a response. | | | | | | | | | | | |
| Order | | | | | | | | | | | | |
| Aff. Posting | | | | | | | | | | | | |
| Status Rpt | | | | | | | | | | | | |
| UCCJEA | | | | | | | | | | | | |
| Citation | Mr. Hemb states he recalls toward the end of his dealings with this case Raymond Massey moved out of state. Efforts to locate either personal representative via telephone or internet search have been unsuccessful. The personal residence of Clayton Massey during the period described above is now the site of a Tractor Supply Company. | | | | | | | | | | | |
| FTB Notice | | | | | | | | | | | | |

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

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|--|---|---|
| DOD: 8/12/1999 | DORIS LEE ROGERS was appointed as Administrator with no IAEA authority and with bond set at \$112,000.00 on 2/22/2005. | NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/3/04.</u> As of 3/4/14, nothing further has been filed. 1. Need current status report or first account and/or petition for final distribution, or a petition to terminate proceedings. Note: Department of Health Services has filed a Request for Special Notice in this matter. |
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| | | |
| | | |
| Cont. from 090613, 110113, 010314 | Bond of \$112,000.00 was filed on 3/22/2005. | |
| Aff.Sub.Wit. | Letters issued on 3/22/2005. | |
| Verified | | |
| Inventory | Inventory and appraisal was filed on 5/2/2005 showing the estate valued at \$50,000.00 | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | Reappraisal for sale was filed on 6/10/2005 showing the real property reappraised at \$102,000.00. | |
| Sp.Ntc. | First account and/or petition for final distribution was due on 3/22/2006. | |
| Pers.Serv. | Department of Health Service filed a Creditor's Claim on 6/20/2005 in the amount of \$32,384.13. | |
| Conf. Screen | Department of Health Services filed an additional Creditor's Claim on 6/20/2005 in the amount of \$7,213.69. | |
| Letters | Notice of Setting Status Hearing was sent to Attorney Richard Hemb on 7/17/2013. | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| Please see additional page | | Reviewed by: KT/JF Reviewed on: 01/02/14 Updates: Recommendation: File 6 – Ali |

Status Report filed on 9/4/13 states the only asset of the estate was a single parcel of real property. A buyer for the real property was obtained and the Administrator was undergoing a court confirmation of sale proceeding. A problem with the title surfaced. Unbeknownst to the Administrator and to all but one of her siblings, it was determined that the decedent conveyed title to herself and one of her daughters as Joint Tenants. As a result the probate estate owned no assets.

Attached is a copy of a Petition for Termination of Further Proceedings and Discharge of Personal Representative. Considering the loss of money paid by the personal representative and her attorney, and the apparent lack of interest in expelling any additional time and effort, the petition was never acted upon.

Mr. Hemb states he sent a copy of the Court's Notice to the last known address of the personal representative.

Accordingly, this estate has no assets and has never officially been closed.

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|----------------------------------|--|--|--|--|
| DOD: 9-13-10 | | <p>EARL CUNNINGHAM, son, was appointed as Administrator with Full IAEA without bond on 5-19-11.</p> <p>Mr. Cunningham is a resident of Carlsbad, New Mexico.</p> <p>Mr. Cunningham was previously represented by Attorney Curtis D. Rindlisbacher; however, pursuant to Substitution of Attorney filed 7-24-12, Mr. Cunningham proceeded as self-represented. Mr. Rindlisbacher filed a Request for Special Notice on 10-15-13.</p> <p>On 12-5-12, I&A Partial No. 1 indicated a vehicle and a mobile home, total value \$7,800.00.</p> <p>Final I&A filed 1-22-13 adds \$1,000.00 cash, for a total estate value of \$8,800.00.</p> <p>At status hearing on 8-30-13, Mr. Cunningham was removed as Administrator and the Public Administrator was appointed as personal representative.</p> <p>Status Report filed 11-7-13 by Public Administrator states that the rent exceeds the appraised value of the estate; therefore, the Public Administrator intends to relinquish the mobile home to the mobile home park. Mr. Cunningham told Deputy Jimenez that he intends to send back the \$1,000.00 to deposit in the estate account and assist in the sale of the vehicle, but he believes it is just worth scrap value. In order to allow time to abandon the mobile home, sell the vehicle and perform other tasks necessary to the administration of the estate, Public Administrator requests continuance for at least four (4) months.</p> | NEEDS/PROBLEMS/COMMENTS: | |
| | | | <u>Continued from 9-26-13, 11-22-13</u> | |
| Cont. from 092613, 112213 | | | <p>Note: There have been two creditor's claims filed in this estate:</p> <ol style="list-style-type: none"> 1) \$9,845.58 by Phillips & Cohen Associates, LTD on behalf of RBS Citizens N.A. 2) \$4,069.54, increasing \$326 monthly, by Donald S. Cooley, DBA Sierra Mobile Park. (Examiner notes that the rent appears to be for the period 2-1-12 through 2-1-13, which is far after the death of the decedent.) | |
| Aff.Sub.Wit. | | | <p>Note: There are four heirs, all of whom live out of state:</p> <ul style="list-style-type: none"> • Earl Cunningham (son) • Gregory Cunningham (son) • Kenneth Cunningham (son) • Lorri Hulery (daughter) | |
| Verified | | | <p>Note: Attorney Rindlisbacher filed a Request for Special Notice on 10-15-13. The Court may require proof of service of Notice of Hearing and Status Report on Mr. Rindlisbacher pursuant to Probate Code §1252.</p> | |
| Inventory | | | | |
| PTC | | | | |
| Not.Cred. | | | | |
| Notice of Hrg | | | | |
| Aff.Mail | | | | |
| Aff.Pub. | | | | |
| Sp.Ntc. | | | | |
| Pers.Serv. | | | | |
| Conf. Screen | | | | |
| Letters | | | | |
| Duties/Supp | | | | |
| Objections | | | | |
| Video Receipt | | | | |
| CI Report | | | | |
| 9202 | | | | |
| Order | | | | |
| Aff. Posting | | | | |
| Status Rpt | | | | |
| UCCJEA | | | | |
| Citation | | | | |
| FTB Notice | | | | |
| | | Reviewed by: skc | | |
| | | Reviewed on: 3-4-14 | | |
| | | Updates: | | |
| | | Recommendation: | | |
| | | File 8 - Martin | | |

Probate Status Hearing Re: Filing of First Account

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|----------------------------------|--|--|---|
| | | <p>EDWARD J. CRABLE, through his parents, Mark Crable and Patricia Crable filed a petition to approve a Special Needs Trust for the benefit of Edward J. Crable.</p> <p>Order approving the Edward J. Crable Special Needs Trust and appointing Patricia Crable as Trustee with bond of \$11,000.00 was signed on 9/25/12.</p> <p>Bond of \$11,000.00 was filed on 12/3/12.</p> <p>Notice of Status Hearing for the filing of the First Account was mailed to attorney Jay T. Jambeck on 5/2/13.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/24/14. Minute order states no appearances. The Court orders Jay Jambeck to be personally present on 3/7/14 or appear via CourtCall. The Court directs that a copy of the minute order be mailed to both addresses noted for Mr. Jambeck. Copy of minute order mailed on 2/3/14.</p> <p>Minute order from 12/6/13 states the court notes that Jay Jambeck failed to appear notwithstanding the notice that was sent to him on 5/2/13. The Court orders that Jay Jambeck to be personally present on 1/24/14 or appear by CourtCall if the first account is not filed by the next hearing.</p> <p>1. Need first account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
| Cont. from 120613, 012414 | | | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | <p>Reviewed by: KT</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Crable</p> | |

Atty Hemb, Richard E., of Hemb Law Office (for Dawnette Myers,

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| | | |
|-----------------------|--|---|
| DOD: 4/15/2012 | DAWNETTE MYERS , spouse, was appointed Administrator with Full IAEA authority without bond on 1/9/2013. | NEEDS/PROBLEMS/COMMENTS: 1. Need first and final account or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B). |
| | | |
| | | |
| | | |
| Cont. from | Letters issued on 1/11/2013. | |
| Aff.Sub.Wit. | <i>Final Inventory and Appraisal</i> was filed | |
| Verified | 10/31/2013 showing an estate value of | |
| Inventory | \$320,000.00. | |
| PTC | | |
| Not.Cred. | Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 1/11/2014 . | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | Minute Order dated 1/9/2013 set this status hearing for filing of the first account and/or petition for final distribution. | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: LEG |
| Status Rpt | | Reviewed on: 3/3/14 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 11 – Myers |

Atty Dowling, Michael P., sole practitioner (for Michelle Codde, Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| | | |
|----------------------|---|---|
| DOD: 7/9/2012 | MICHELLE CODDE , daughter, was appointed Executor with Full IAEA authority without bond on 1/10/2013. | NEEDS/PROBLEMS/COMMENTS: 2. Need first and final account or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B). |
| | | |
| | | |
| | | |
| Cont. from | Letters issued on 1/14/2013. | |
| Aff.Sub.Wit. | | |
| Verified | <i>Partial No. 3 and Final Inventory and Appraisal</i> was filed 9/12/2013 . | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 1/14/2014 . | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | Minute Order dated 1/10/2013 set this status hearing for filing of the first account and/or petition for final distribution. | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: LEG |
| Status Rpt | | Reviewed on: 3/4/14 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 12 – Osha |

Atty Schacher, Kara, sole practitioner (for Esperanza S. Boone, Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| | | |
|-----------------------|--|---|
| DOD: 6/15/2012 | ESPERANZA S. BOOKE , sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | | 2. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), based upon the <i>Inventory and Appraisal</i> filed on 8/22/2013 not actually containing an inventory or appraisal of the estate pending resolution of the wrongful death proceeding. Recovered funds from the proceeding must be inventoried and appraised and reported to the Court in a filed <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800. |
| | | |
| Cont. from | Letters issued on 1/16/2013. | 3. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B). |
| Aff.Sub.Wit. | Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was due 5/16/2013 . | |
| Verified | | |
| Inventory | X | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | Inventory and Appraisal filed on 8/22/2013 shows an estate value of \$0.00 , indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs. | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 1/16/2014 . | |
| Letters | | |
| Duties/Supp | | |
| Objections | Minute Order dated 1/9/2013 set this status hearing for filing of the first account and/or petition for final distribution. | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | X | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: LEG |
| | | Reviewed on: 3/4/14 |
| | | Updates: |
| | | Recommendation: |
| | | File 13 – Salinas |

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

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|----------------------|---|--|
| DOD: 4-14-12 | SANTOS PEREZ was appointed as Administrator with Full IAEA with bond of \$78,000.00 on 1-10-13. | NEEDS/PROBLEMS/COMMENTS: |
| | On 1-10-13, the Court set this status hearing for the filing of the first account or petition for final distribution. | 1. Need first account or petition for final distribution or verified written status report pursuant to local rule |
| Aff.Sub.Wit. | Additional info: | |
| Verified | Bond was filed and Letters issued on 6-18-13. | |
| Inventory | Final Inventory and Appraisal filed 7-24-13 indicated a total estate value of \$96,400.00 consisting of real property and a vehicle. | |
| PTC | On 7-29-13, the California Dept. of Health Care Services Estate Recovery Branch filed a Creditor's Claim for \$5,169.45 and a Request for Special Notice. | |
| Not.Cred. | As of 3-4-14, nothing further has been filed. | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
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| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 3-4-14 |
| | | Updates: |
| | | Recommendation: |
| | | File 14 – Gonzalez |

| | | | |
|----------------------|--|---|--|
| DOD: 3/31/13 | | <p>HELEN TSANG was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 10/10/13.</p> <p>Letters issued on 10/14/13.</p> <p>Inventory and appraisal is now due.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
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| Cont. from | | | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
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| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
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| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
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| Status Rpt | | | |
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| Citation | | | |
| FTB Notice | | | |
| | | <p>Reviewed by: KT</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Tsang</p> | |

Status Hearing Re: Filing of the Inventory and Appraisal

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|--|----------------------|---|--|
| DOD: 5/31/1991 | | <p>GEORGE C. HAMPARSON, II was appointed Executor with full IAEA and without bond on 10/23/13.</p> <p>Letters issued on 10/23/13.</p> <p>Inventory and appraisal is now due.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need inventory and appraisal <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
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| <input type="checkbox"/> | Notice of Hrg | | |
| <input type="checkbox"/> | Aff.Mail | | |
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| <input type="checkbox"/> | Letters | | |
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| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
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| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| <p>Reviewed by: KT</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Hamparson</p> | | | |

Status Hearing Re: Filing of the Inventory and Appraisal

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|--|----------------------|--|--|
| DOD: 1/28/10 | | <p>ANGIE STUCKEY was appointed Executor with full IAEA authority and without bond on 10/3/13.</p> <p>Letters issued on 10/14/13.</p> <p>Inventory and appraisal is now due.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
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| <input type="checkbox"/> | Notice of Hrg | | |
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| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| <p>Reviewed by: KT</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Fries</p> | | | |

Status Hearing Re: Filing of the Inventory and Appraisal

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|----------------------|--|--|---|
| Age: 15 years | | VIOLETA BACHICHA was appointed as Guardian of the Estate on 10/17/13. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | Letters issued on 11/7/13. | <p>2. Need inventory and appraisal and current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
| | | Inventory and appraisal is now due. | |
| Cont. from | | <p>Petition for appointment of guardian stated that the father died and left a home in Texas to his minor children. There is no value in the home. The home needs repairs and is in foreclosure. The proposed guardian has found a potential buyer for the home however she needed a guardianship in order to have authority to sell the real property.</p> <p>Minute order dated 11/7/13 states the Petitioner was to file a status report as to the status of the real property and receipt for blocked account for proceeds of any sale.</p> | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
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| CI Report | | | |
| 9202 | | | |
| Order | | | |
| Aff. Posting | | | <p>Reviewed by: KT</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 – Day</p> |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |

Status Hearing Re: Filing of the Inventory and Appraisal

| | | | |
|----------------------|--|--|---|
| Age: 14 years | | VIOLETA BACHICHA was appointed as Guardian of the Estate on 10/17/13. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | Letters issued on 11/7/13. | <p>3. Need inventory and appraisal and current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> |
| | | Inventory and appraisal is now due. | |
| Cont. from | | <p>Petition for appointment of guardian stated that the father died and left a home in Texas to his minor children. There is no value in the home. The home needs repairs and is in foreclosure. The proposed guardian has found a potential buyer for the home however she needed a guardianship in order to have authority to sell the real property.</p> <p>Minute order dated 11/7/13 states the Petitioner was to file a status report as to the status of the real property and receipt for blocked account for proceeds of any sale.</p> | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
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| FTB Notice | | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 3/4/14 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 20 – Day |

Status Hearing Re: Filing of the Bond

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|----------------------------|----------------------|--|--|
| Age: | | | NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 1-21-14. Letters issued 2-6-14. |
| DOD: | | | |
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| Cont. from | | | |
| | Aff.Sub.Wit. | | |
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| | Inventory | | |
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| | Video Receipt | | |
| | CI Report | | |
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| | Citation | | |
| | FTB Notice | | |
| Reviewed by: skc | | | |
| Reviewed on: 3-4-14 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 21 – Roche | | | |

Status Hearing Re: Filing a Guardianship in Washington

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|---------------|--|--|---|
| | | <p>VANESSA GONZALEZ, maternal cousin, was appointed Successor Guardian on 11-8-12.</p> <p>On 9-3-13, the Guardian filed a Petition to Fix Residence Outside the State of California due to an anticipated move to Wapato, Washington.</p> <p>On 10-17-13, the Court granted the petition and signed the Order Fixing Residence Outside the State of California.</p> <p>The Court set this status hearing for the filing of a guardianship or equivalent in Washington pursuant to Probate Code §2352.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. On 2-24-14, the Guardian filed a Request for Dismissal of the Petition to Fix Residence Outside the State of California. However, a dismissal cannot be entered because the Court has already granted the petition.</p> <p>If plans have changed and the Guardian now anticipates staying in California, need clarification and updated contact information for the Guardian and the minor.</p> <p>Need change of address. Please see Probate Clerk's office for the form.</p> |
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| FTB Notice | | | |
| | | | <p>Reviewed by: skc</p> <p>Reviewed on: 3-4-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Caldera</p> |

Status Hearing Re: Filing of the Inventory and Appraisal

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|-------------------------------------|----------------------|---|---|--------|
| DOD: 1-28-13 | | <p>LUPE GALINDO, Niece, was appointed as Executor with Full IAEA without bond on 10-28-13.</p> <p>On 10-28-13, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p>On 1-29-14, a <u>Partial</u> Inventory and Appraisal was filed including real property valued at \$170,000.00.</p> <p>However, a <u>Final</u> Inventory and Appraisal has not yet been filed.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal pursuant to Probate Code §8800 et seq., or written status report pursuant to Local Rule 7.5.B.</p> | |
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| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | |
| <input type="checkbox"/> | Aff.Mail | | | |
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| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | | <p>Reviewed by: skc</p> <p>Reviewed on: 3-4-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 – Samora</p> | |

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

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|----------------------|--|---|---------------------------------|
| DOD: 9/8/2004 | | <p>GARY W. O'MEARA was appointed Administrator with full IAEA authority and without bond on 1/4/2006.</p> <p>Letters issued on 1/4/2006.</p> <p>Inventory and appraisal filed on 12/19/2006 shows the estate valued at \$378,000.00.</p> <p>Status Report filed on 2/14/14 states Mr. Rube met with Mr. O'Meara on 1/28/14 and has begun to prepare the <i>1st and Final Account and Report and Petition for Final Distribution</i>.</p> <p>Mr. Rube requests a continuance of 45-60 days to finish and file the <i>1st and Final Account and Report and Petition for Final Distribution</i>.</p> | NEEDS/PROBLEMS/COMMENTS: |
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| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | Reviewed by: KT Reviewed on: 3/4/14 Updates: Recommendation: File 26 – Mara | |

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|----------------------|--|---|---|
| DOD: 4-7-06 | | <p>KATHY A. DAMBACHER, Daughter, was appointed as Administrator with Full IAEA without bond and Letters issued on 5-30-06.</p> <p>The original petition estimated that the estate contained \$15,500.00 in personal property plus real property valued at \$250,000.00, but encumbered for \$215,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800 et seq.</p> <p>On 11-22-13, the Court set this status hearing for failure to file I&A and failure to file a first account or petition for final distribution pursuant to Probate Code §12200, and ordered that both the attorney and the Administrator be personally present on 3-7-14.</p> <p>On 2-28-14, Attorney Melvin K. Rube filed a declaration that states the estate was estimated to contain a 2003 pickup truck (the personal property valued at approx. \$15,500.00) and a condominium in Clovis that the decedent had just purchased. The Administrator believed there was equity in the vehicle and the condo and approx. \$865.00 in the bank.</p> <p>However, after she was appointed, the Administrator determined that these items were not assets of the estate, and the estate was insolvent. In February 2008, the attorney prepared a petition pursuant to Probate Code §12251 and sent it to the Administrator for her signature. However, to date, the Administrator has not returned the petition or responded to the attorney's request.</p> <p>Since the estate is insolvent, the attorney waives statutory and extraordinary compensation and will immediately file a petition upon being contacted by Kathy Dambacher.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: One creditor's claim was filed 7-21-06 in the amount of \$167.75 by Citibank (SD) NA / Texaco.</p> <p>Note: The proposed petition is attached and explains that the condo was lost to foreclosure and the pickup was sold for the amount owed, which was \$12,000.00, which was then used to pay off the balance on the truck. The estate received no money from the truck. The money in the bank was used for probate filing fees and funeral expenses.</p> <p>1. Need petition for termination of further proceedings verified by the fiduciary.</p> |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
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| FTB Notice | | | |
| | | <p>Reviewed by: skc</p> <p>Reviewed on: 3-4-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 30 – Ortenzio</p> | |